ING-GRAD
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Company: ING-GRAD Jsc., Kalinovica 3, 10000 Zagreb
VAT ID: 93245284305
Stock Exchange Ticker: IG
Security Identifier: IG-R-A
Home member state: Republic of Croatia
Regulated Market: Zagreb Stock Exchange
Market Segment: Official Market
Issuer's LEI: 747800V0634Q77II6N67
ISIN: HRIG00RA0009

Zagreb Stock Exchange Inc.
Ivana Lučića 2a
10000 Zagreb

Croatian Financial Services Supervisory Agency
Franje Račkoga 6
10000 Zagreb

HINA ots@hina.hr

Issuer -Web

Subject: Notice on Accelerated Book building Process

We hereby inform you, as the issuer of the abovementioned shares, that on 23 June 2026 we received a notification from the investment firm INTERCAPITAL Securities Ltd. on initiation of an accelerated book building process.

Zagreb, 23 June 2026

ING-GRAD Jsc.

INTERCAPITAL Securities Ltd. announces

INVITATION TO SUBMIT AN OFFER FOR PURCHASE OF UP TO 300.000 SHARES OF THE ISSUER ING-GRAD D.D. (hereinafter: "INVITATION")

Existing shareholder Branislav Brizar residing in Zagreb, Srebrnjak 50, OIB: 06782217744 (hereinafter: "SELLER") of the company ING-GRAD Jsc., with its registered seat in Zagreb, Kalinovica 3, OIB: 93245284305 (hereinafter: "ING-GRAD"), have appointed investment company INTERCAPITAL securities Ltd., with its registered seat in Masarykova 1, Zagreb (hereinafter: "INTERCAPITAL") as a sole bookrunner and coordinator in the process of sale of ING-GRAD shares, ticker IG (hereinafter: "IG SHARES").

TERMS AND CONDITIONS OF SALE

- **Object of the offer**: IG SHARES amounts up to 300.000 (hereinafter: "OFFERED SHARES")
- **Indicative price range**: between 65,00 EUR and 68,00 EUR per share. The auction is organized on a single price basis.
- **Method of execution**: block transaction/ transactions on Zagreb Stock Exchange

Each individual offer must comply with the prescribed minimum amount for a block transaction of 300,000.00 EUR. With respect to the indicative price range and in compliance with the minimum block transaction amount on the Zagreb Stock Exchange, the minimum purchase quantity in the offer form must be 4.616 IG SHARES. The total amount representing the product of the number of shares stated in the OFFER FORM as defined below (4.1.) and the price per share (4.2.) must amount to a minimum of EUR 300,000.00.

All prospective buyers are invited to submit a biding offer to INTERCAPITAL from 24 June 2026, 09:00 CET until 25 June 2026, 12:00 CET on the prescribed form (hereinafter: "OFFER FORM"), which forms an integral part of this INVITATION, to e-mail address ig@intercapital.hr.

The right to close the order book earlier is reserved if sufficient demand is expressed before the offer submission deadline expires.

The prospective buyers must be represented by a member of the Zagreb Stock Exchange and should, in their offer, define the number of OFFERED SHARES to be purchased and the purchase price per share (expressed exclusively in EUR) in accordance with the terms specified in this INVITATION. Prospective buyers may submit multiple orders, e.g. orders for different numbers of shares at different prices. Each individual offer must comply with the terms and conditions of this INVITATION.

This INVITATION contains all relevant information regarding the offer and no additional information outside the scope of this INVITATION will be provided or published.

Offer rating criteria:

INTERCAPITAL will rank all valid offers according to the following criteria:

1. Price per share (higher price has priority),
2. Timing of the receipt of the offer with the same price per share (offers received by INTERCAPITAL at earlier time have priority).

In the event that a valid offer cannot be executed in full at the single price, it will be executed in part to the extent possible in accordance with the ranking of valid offers, and only if such partial execution is equal to or greater than EUR 300,000.00.

Pursuant to Article 427 of the Capital Market Act in force ("CMA") in conjunction with Article 1 paragraph (4) point d) of Regulation (EU) 2017/1129, the obligation to publish a prospectus does not apply to an offer of securities addressed to investors who acquire securities for a total consideration of at least EUR 100,000 per investor, for each separate offer. The offer will be executed without prior publication of the prospectus and any offer that does not meet the condition of the foregoing provision, and this INVITATION will be considered invalid.

Members of Zagreb Stock Exchange may participate as buyers only if they act in their own name and for their own account and / or for the clients' portfolio accounts or in their own name and for the account of their clients within the provision of activities referred to in Article 5, paragraph 1, point 3 and 4 of the CMA.

Notwithstanding all of the foregoing, full discretion in accepting or rejecting any offer is reserved. The SELLER reserves the right to withdraw from the sale process at any time (even following the completion of the bookbuilding process), without giving any reason.

SETTLEMENT OF TRANSACTIONS

The execution of the transaction will be after closing of the order book i.e. 25 June 2026. while the settlement date will be 29 June 2026 (T+2). The settlement will be executed by share transfer of the OFFERED SHARES within the CDCC system from the SELLER's account to the buyer's account.

CONTENT OF THE OFFER

The offer must include:

- Dully filled OFFER FORM with all relevant data filled.

OTHER

All times indicated in this INVITATION are based on Central European Time (CET).

INTERCAPITAL will notify perspective buyers, i.e. the members of the Zagreb Stock Exchange representing them via email address indicated in the OFFER FORM.

The offer will be considered submitted within the deadline if the e-mail is received by INTERCAPITAL within the time specified in this INVITATION. INTERCAPITAL is not liable for delivery failures or email transmission errors. In the event of a dispute over the fact of the offer's receipt, the sole confirmation of the offer's receipt will be INTERCAPITAL's confirmation of receipt of the e-mail, issued to the potential buyer's representative in electronic form.

Perspective buyers do not have the right to inspect the order book. Every perspective buyer can, upon request, receive a printout from the order book containing data relevant to their own offer.

Transaction details and summary of the order book will be published by INTERCAPITAL on its website (inter.capital) after the closing of the order book.

All interested parties can obtain details regarding the sale process by sending an inquiry to the e-mail address ig@intercapital.hr.

The sale process shall be governed by Croatian law, excluding application of collision rules.

By submitting the offer, the prospective buyers accept all terms and conditions of this INVITATION.

In Zagreb, 23 June 2026

OFFER FORM
ORDER FOR PURCHASE OF SHARES OF ING-GRAD D.D.

1. Buyer's details

1.1.	Name and surname/Company name	
1.2.	Permanent residence/Registered seat	
1.3.	OIB (PIN) (if the buyer has it in the Republic of Croatia)	
1.4.	Identification number/number of passport for foreign natural persons/MBS/registry number for foreign legal persons	

2. Details on buyer's broker

2.1.	Company name	
2.2.	Registered seat	
2.3.	Name and surname of the person signing this Offer form	
2.4.	E-mail	

3. Settlement details

3.1.	Account number with CDCC with the "trading permitted" status	
3.2.	Standard settlement instructions (number and name of custody account)	

4. Object of sale

4.1.	Number of shares(1)	
4.2.	Price per share (in EUR)(2)	

(1) In relation to the indicative price range and in compliance with the minimum block transaction amount on the Zagreb Stock Exchange, the minimum purchase quantity in the OFFER FORM must be 4.616 IG SHARES.
(2) Tick size amounts to 0,20 EUR (twenty euro cents).

This Offer refers to INVITATION to submit the offer for purchase of up to 300.000 shares of the issuer ING-GRAD Jsc., which was published on the website of INTERCAPITAL Securities Ltd. and Zagreb Stock Exchange on 23 June 2026.

By signing this OFFER FORM, the company representing the perspective buyer confirms that it has received the purchase order and identified the perspective buyer in accordance with its internal procedures, i.e. it confirms that it acts in its own name and its own account and / or client portfolio account and / or its name and on behalf of its client and that it has fulfilled its obligations under the Anti-Money Laundering and Terrorist Financing Act and that, where applicable, the client it represents meets the conditions set out in this INVITATION.

Date:

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Stamp and signature